

Report from the PAEE Steering Group

Matters arising from the July 2024 meeting

The Steering Group meeting was held on Monday 8 and Tuesday 9 July at the head offices of the Institute of Chartered Accountants in England and Wales (ICAEW), Chartered Accountants' Hall in London.

Attendees at the meeting received a presentation from Will Holt, the Managing Director of Education and Training at ICAEW and were able, over the two days, to engage with colleagues from:

- IFAC – related to the proposed changes to IESs to embed sustainability, and
- FRC and DBT – to discuss work on international agreements and how the work of PAEE might support this.

The Oversight Committee Annual report for June 2022 to June 2023 was approved for publication.

The documentation for the Full Member body review process was finalised and approved. The Steering Group considered the status of the current full members and the Associate member bodies who may want to make an application for full membership. It was agreed that the review process for the full member bodies, to conform they continue to meet the revised PAEE Standards, should begin by the end of the year.

The revised Organisational Document was approved for publication.

The Technical and Enabling Competencies were reviewed, and amendments made TEC 3 and TEC 7 to embed sustainability.

The PAEE Task Forces on Education, Sustainability, Visibility and Quality Assurance gave updates on their work. The Education Task Force was renamed to focus on National Content moving forward. A new Task Force to look at Added Value for current and future member bodies was created. The Visibility Task Force reported on a new interview with the Chair, Professor Dr Adriana Tiron Tudor, that had been added to the PAEE [website](#).

The Steering Group received a report on the current financial status of the PAEE.

The upcoming meetings for 2024 and 2025 were discussed. The meetings for the coming year were noted as:

- Monday 28 October – an in-person meeting in Amsterdam.
- Monday 20 and Tuesday 21 January 2025 – an in-person meeting. To be held at the offices of CAFR in Bucharest.
- Monday 31 March and Tuesday 1 April 2025 – an in-person meeting at the offices of the IBR-IRE in Brussels.
- Monday 25 and Tuesday 27 or Tuesday 27 and Wednesday 28 May 2025 - an in-person meeting to be held in Rome.
- Monday 6 October – a virtual meeting - 10.00am to 1.00pm

On overview of the matters discussed at the Steering Group meetings will be issued after each meeting and published on the website. If you would like any additional details on



anything discussed at the PAEE Steering Group meetings, please contact the Secretary of the PAEE [here](#).

Date: July 2024